Dear Applicant,

Thank you for your interest in a career with DirectLine Technologies, Inc. We offer twice-monthly paychecks, monthly wage increases, career training, and opportunities for promotion. A full benefit package including medical, dental and vision insurance, vacation, 401(k) cafeteria and profit sharing plans are available following successful completion of an introductory period.

Professional Fundraising Team Member positions are available now. Please follow these steps to be considered for **immediate hire:**

- 1. Complete the <u>Orientation Scheduling Form</u>, and leave it with the Office Manager at our front desk.
- 2. Take this application packet home with you, to complete at your convenience. Familiarize yourself with the Sample Script, Job Description, and Dress Code.
- 3. Someone from our office will be calling you within the next few business days to conduct a phone interview and you will be asked to read from the Sample Script provided.
- 4. Applicants who pass the phone interview will be invited to new hire orientation and you will need to bring the completed application and resume (if available).
- 5. Following the orientation, selected personnel will be invited to one or more on-site interviews. A pre-employment drug test will be conducted.

Paid training is held weekly. Most applicants who complete these steps and are scheduled for training within seven days of their initial application. You could be working in a new career next week!

We look forward to welcoming you as a member of our DirectLine Team.

Sincerely,

Jimmy Rivera Vice President

12-8.0717

APPLICATION FOR EMPLOYMENT

It is our policy to comply with all applicable state and federal laws prohibiting discrimination in employment based on race, age, sex, religion, national origin, or other protected classification.

Name			Dat	te			
L	ast	First	Middle				
Address	treet	City		State	Zip		
		J., 1	Are you over		No		
-				-			
Are you a U.S. Citizen or otherwise authorized to work in the U.S. on an unrestricted basis? Yes No How did you learn of this opening?							
Have you ever worked here before? Yes No If Yes, When							
		ays you cannot or will not work?					
Shift Preferr	ed	Part-Time	Full-Time_				
Are you will	ing to work overtin	ne as required? Yes No					
Do you have a physical or medical condition which would limit your capacity for the job? Yes No If yes, what can be done to accommodate your limitation? Have you ever been convicted of a felony? Yes No (Conviction will not necessarily disqualify an applicant for employment)							
If yes, describe conditions:							
EDUCATIO	N	NAME & LOCATION OF SCHOOL	YEAR GRADUATED	MAJOR	DIPLOMA/DEGREE		
High School							
College/Uni	iv.						
College/Uni	iv.						
Other Training/Education							
In addition to your work history (reverse side), what other experiences, skills, or qualifications would especially fit you for work with our company?							
POSITIONS APPLIED FOR							
12							
Wage or Salary desired? \$ When can you start?							

WORK HISTORY		May	we contact your p	resent employ	yer? Yes No	
Most Recent Employer		Address			Telephone	
Date Started	Starting Salary	\$ Per	Starting Po	sition	1	
Date Left Ending Salary \$		\$ Per	Position on Leaving			
Name & Title of Supervisor	-		1			
Description of Duties				Reasons fo	or Leaving	
Most Recent Employer		Address			Telephone	
Date Started	Starting Salary	\$ Per	Starting Po	Starting Position		
Date Left	Ending Salary	\$ Per	Position on	Leaving		
Name & Title of Supervisor			1			
Description of Duties				Reasons fo	or Leaving	
Most Recent Employer		Address			Telephone	
Date Started	Starting Salary \$ Per Starting		Starting Po	g Position		
Date Left	Ending Salary \$ Per Pos		Position on	sition on Leaving		
Name & Title of Supervisor	-		1			
Description of Duties				Reasons fo	or Leaving	
Most Recent Employer		Address		l	Telephone	
Date Started	Starting Salary	Starting Salary \$ Per		Starting Position		
Date Left	Ending Salary \$ Per		Position on Leaving			
Name & Title of Supervisor						
Description of Duties				Reasons fo	or Leaving	
			complete to the best of	f my knowledge.	I understand that if I employed, false s application.	
or without prior notice, an		ed by statute. All emplo	yment is continued on	-	loyment relationship at any time, with srstand that no supervisor, manager or	

Date _____

Applicant's Signature

DTI APPLICANT: This is a sample script from a fundraising project similar to those you would be trained to work on. You will be asked to read a portion of this script during your telephone interview.

State University Annual Fund - Tile Campaign

IDENTIFICATION:	Hello, this is (caller's full name) calling on behalf of State University. May I speak with (prospect's full name)?

AVAILABLE: buttons NOTAVAILABLE: • Data Entry

HELLO, (name of prospect) I'm glad I was able to reach you tonight. This is (caller's full name) calling on behalf of State University. Have I reached you at a convenient time, or would you prefer I schedule a time to call back later?

Do you know when I might be able to reach (name)?

~ New Branch

CONVENIENT: buttons NOT CONVENIENT: • Data Entry

We are calling all of our alumni to share our excitement May I call you later this evening, or would this time tomorrow be better for you? about our 10th anniversary.

ESTABLISH RAPPORT: Have you had a chance to visit the campus in the last few months?

buttons YES, SOMETHING: NO, NOTHING: Well, then you might be interested to know that... Great! Then you know that... New Branch ~ New Branch

CRITICAL MESSAGE:

...we just broke ground on a new track and field, funded in part through the combined effort of students, faculty and staff. And of course we just celebrated the opening of our newest building on campus, University Hall.

In addition to the new facilities for our growing student body, we are concerned about meeting the needs of our most valued assets - you, our alumni. To serve you, we are introducing a new alumni web page, and a special credit card from MBNA which proudly displays our campus name and logo.

ASK & OVERCOME: This year we are launching a special program to recognize our alumni donors who take on a leadership role. For a generous gift of \$1000 we will display your name on a tile in a specially designated area reserved only for our leadership donors. The funds from your generous gift will be used by (college name) to strengthen the quality of education. Can we count you as a member of this prestigious group with a special leadership gift of \$1000?

BE QUIET! Make them talk next.

buttons	YES: • Data Entry	NO:
		I understand, \$1,000 is a big commitment and we know
		not everyone is able to participate at this level. Perhaps
		a gift of \$500 would be more appropriate for your
		budget? Your gift will help students of the (college
		name) who follow in your path. Can we count on you for
		a generous gift of \$500?
		~ New Branch



DirectLine Technologies, Inc.

Dress Code

Professional Fundraising Team Member (PFT)

DirectLine Technologies Inc. is a professional telemarketing company, specializing in fundraising and research for organizations associated with colleges and universities and non-profits across the nation. As such, our dress code reflects our professional standing in the business community.

Professional business attire shall be worn at all times. Clothing should be clean, pressed and modest. For men, this refers to slacks, shirts with collars, socks and dress shoes; no athletic shoes. For women, this refers to slacks, skirts, skorts, and dresses. As long as feet are clean and groomed, dress sandals will be permitted. No beach sandals, flip-flops, bedroom slippers, or athletic shoes are to be worn.

DirectLine does at times allow its PFT's to "dress down" on days specified by your manager. "Dress down" attire can include jeans, hemmed shorts, printed and knit shirts. Clothing must still be clean, pressed and modest. Torn clothing, tank tops, jogging suits, sweat pants, suggestive or revealing clothing will not be allowed on any work day.

Quick and easy attire guidelines include:

Clothing must be clean, pressed, and modest.

Clothing must conceal undergarments, back, abdomen, and cleavage.

Backless, strap-less, low-cut, and/or bare midriff clothing is prohibited.

See-through or fishnet fabrics must conceal undergarments.

All attire must fit appropriately and must not be too small.

Printed shirts may not include words or images that are suggestive, offensive, or promote drugs or alcohol.

Dark glasses shall not be worn indoors, except for valid, documented medical reasons.

Denim clothing is acceptable on "dress down" days only.

In all cases, the determination of "appropriate" attire will rest with the manager on duty at the time, and all such determinations are final. Careful observance of our dress code will ensure that everyone enjoys a comfortable and professional work environment. A professional appearance will result in quality performance when calling on behalf of our clients. Of course, a quality performance will result in continued success for all, both as individuals and as a company.

PFT's who violate this dress code will be sent home to correct their attire. The time missed may be made up at the discretion of management. Any time that is not made up will count as an unapproved absence.



DirectLine Technologies, Inc.

Job Description

Professional Fundraising Team Member (PFT)

Would you like to have a job where you CONTROL HOW MUCH YOU EARN?

- you can qualify for a raise every 30 days
- there is no maximum salary or wage cap
- there are promotion opportunities for positions as supervisors, managers, and sales associates
- you can earn over \$40,000+ a year
- there is medical, dental and vision insurance available
- you qualify to earn *paid* vacation days (\$20 \$60 per month value)
- you can join MOCSE Credit Union
- you can take college coursework at no cost to you
- your employer deposits money into an account for your retirement, that is absolutely free to you
- you can earn \$250 for referring a friend who passes their 90 day introductory period

AT DIRECTLINE YOU CONTROL YOUR WAGE AND BENEFITS: *Your* participation in these programs is 100% within your control. To take advantage of them requires three simple commitments:

- 1. come to orientation, training, and work on time every time you are scheduled
- 2. follow DirectLine's policies and training
- 3. achieve project goals

COMPANY BACKGROUND:

DirectLine Technologies, Inc. is a woman owned and managed corporation, which provides fundraising services to colleges, universities and alumni associations nationwide. Incorporated in 1990, DirectLine Technologies, Inc. was named Small Business of the Year by the Modesto Chamber of Commerce in 1993, was the winner of the Stanislaus County Integrating Technology Award in 2001, and once again Diversity Busines.com selected DirectLine Technologies, Inc. as one of the "Top 100 Small Business in California", one of the "Top 100 Women Owned Businesses in California" and one of the "Top 500 Women Owned Businesses in America" in 2007. DirectLine Technologies, Inc. remains active in our community through volunteerism and donations.

WORK PERFORMED:

- 1. Fundraising for Colleges, Universities, and Non-Profit Organizations nationwide no cold calling.
- 2. Meeting and exceeding performance objectives on all fundraising projects.
- 3. Lead team members by example in correct techniques, work habits, and work quality.
- 4. Lead telemarketing team members by example in attitude, attire, language and behavior.
- 5. Other duties as assigned.

AVAILABILITY:

<u>Primary work hours include weekend and evening work.</u> Full time employees are expected to be available to work any shift within the hours of 12:30 PM - 9:00 PM Monday through Friday and 9:30 AM - 9:00 PM Saturday and Sunday. Most PFT's find that their best chance at earning raises is based on their weekend work where they perform is highest.

COMPENSATION:

PFT's starting wage ranges from \$8.00 - \$14.00 per hour based on qualifications and performance during orientation. Wage increases of \$0.25 per hour are evaluated every 30 days based on: achieving **all** project goals during the month **and** no more than 1 unexcused absence **and** no more than 2 tardies per evaluation period. Written monthly performance evaluations are provided by Managers to identify training techniques that allow you to meet goals and earn raises. You control whether or not you earn monthly raises by attending all scheduled work shifts, and using the paid training we provide to achieve goals.

QUALIFICATIONS:

High School diploma or G.E.D. required; college coursework or Work Readiness Certificate preferred.

CONDITIONS OF EMPLOYMENT:

- 1. PFT applicants must commit to a minimum four months of DTI employment to be eligible for consideration.
- 2. One no-show no-call results in voluntary termination.
- 3. One documented falsification results in termination.
- 4. It is the responsibility of each PFT to maintain performance at or above the baseline goals for each project, and continued employment at DirectLine Technologies, Inc. is contingent on meeting these performance criteria.

BENEFIT QUALIFICATION:

Employees are eligible to take advantage of benefits following successful completion of an introductory period of no less than 90 days.

DRUG POLICY:

It is the purpose of DirectLine Technologies, Inc. to help provide a drug-free environment for our clients and employees. With this goal and because of the serious drug abuse problem in today's workplace, employees of DirectLine Technologies, Inc. are subject to drug and alcohol testing by any of four methods:

- 1. Pre-employment All applicants who successfully interview and qualify for training may be required to submit to a pre-employment drug and alcohol screening prior to attending orientation and training.
- 2. Randomly A random selection of some employees for testing may be implemented.
- 3. For Cause When it is the company's belief that a drug problem exists (such as evidence of drugs, *accidents, injuries in the workplace*, fights or other behavioral symptoms of drug abuse, negative performance patterns, excessive absenteeism or tardiness), for-cause testing will be utilized.
- 4. By Contract When it is a pre-assignment requirement of the client.

Employees of DirectLine Technologies, Inc. who test positive or admit to substance abuse will be subject to disciplinary actions including termination.